

**BME – GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Alicante, 29th May 2023

**COMMUNICATION– OTHER RELEVANT INFORMATION– FACEPHI BIOMETRIA, S.A.**

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 227 of the Law 6/2023 17<sup>th</sup> March, Spanish Securities Market and Investment Services, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter “FacePhi” or “the Company”, interchangeably).

The Board of Directors of Facephi, has agreed today to change the Company’s registered address and, consequently, the new wording of article 3 of the Articles of Association, which will be as follows:

*“The Company’s registered address is Avenida Perfecto Palacio de la Fuente, 6 Edificio Panoramis, 03003 Alicante.*

*The Board of Directors may resolve to change the registered address within the same municipal district and to create agencies, branches, delegations and subsidiaries in both national territory and abroad, always in compliance with the currently applicable legislation”.*

The Board of Directors has also agreed to call a General Meeting of Shareholders, to be held in Alicante, at its registered office at Avenida Perfecto Palacio de la Fuente, 6 Edificio Panoramis, 03003 Alicante, on 30<sup>th</sup> June 2023, at 17:00 hours on first call, and if there is not a quorum, on second call, the following day at the same place and time.

The full text of the call, which will be published today on the Facephi website [www.facephi.com](http://www.facephi.com) is attached as an Annex.

In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

-----  
Javier Mira Miró

**Chairman of the Board of Directors**

## **Facephi Biometria S.A.**

### **ORDINARY SHAREHOLDERS MEETING CALL**

The Board of Directors of FacePhi Biometría, S.A. (hereinafter, the Company), in a meeting that took place on May the 29<sup>th</sup> of 2023 calls an Ordinary General Shareholders' Meeting. The meeting will take place at the Company's registered office, that is, Avenida Perfecto Palacio Palacio de la Fuente, 6 Edificio Panoramis, 03003 Alicante., Alicante, Spain. It will be held on June 30<sup>th</sup> at 17:00. In the event that a sufficient quorum is not reached, it will take place on second call, (the following day at the same place and time) for deliberation and, if necessary, approval of the next one.

#### **MEETING AGENDA**

**FIRST – Examination and approval of the annual accounts (comprising the balance sheet, profit and loss account, statement of changes in equity, cash flow statement and notes), together with the management report for the year ended 31 December 2022.**

**SECOND: Examination and approval of the consolidated annual accounts (comprising the consolidated balance sheet, profit and loss account, statement of changes in equity, cash flow statement and notes to the financial statements, all of which are consolidated), together with the consolidated management report for the year ended 31 December 2022.**

**THIRD. – Examination and approval, as the case may be, of the proposal for the application of the Company's results corresponding to financial year 2022.**

**FOURTH: Examination and approval, as the case may be, of the management carried out by the Board of Directors of the Company for the financial year 2021.**

**FIFTH: Approval, as the case may be, of the remuneration to be received by the executive officers of the Company, as well as by the members of the Board of Directors during the 2022 financial year..**

**SIXTH - Renewal, or appointment as the case may be, of the auditor of the accounts of the Company and its consolidable group, to audit the individual and consolidated annual accounts for the financial years ending on 31 December 2023, 2024 and 2025.**

**SEVENTH - . Delegation of powers**

**EIGHTH - Requests and Questions.**

**NINTH - If appropriate, drafting, reading and approval of the minutes of the General Meeting.**

#### **RIGHT TO INFORMATION**

In accordance with the provisions of Article 272.2 of the Law on Corporations, the shareholders are informed that there is no documentation to be submitted for approval.

Additionally, any shareholder may examine the mentioned documentation at the

Company's registered office, all without prejudice to the fact that they are available on the Company's web page [www.facephi.com](http://www.facephi.com)

Likewise, in accordance with the provisions of Articles 197.1 y 2 of the Law on Corporations, it is hereby stated that from the publication of this notice of call (up to the seventh day prior to the date scheduled for the meeting at first call) the shareholders have the right to request in writing the information or clarifications regarding the agenda. They may also ask any questions they consider necessary. Moreover, during the celebration of the general meeting, the shareholders may verbally request the information or clarifications they consider convenient regarding the agenda. If the shareholder's right cannot be satisfied at that time, the directors will be obliged to provide the requested information in writing, within seven days after the conclusion of the meeting.

### **RIGHT OF ATTENDANCE AND REPRESENTATION**

The General Meeting may be attended by all shareholders who appear as holders in the corresponding accounting register (at least five days before the meeting is held) and who have the attendance card at the company's registered office. This card may be replaced by the appropriate certificate of entitlement issued by the corresponding entity affiliated to IBERCLEAR.

Any shareholder who so requests and accredits his status may obtain the aforementioned attendance card, both nominative and personal, at the registered office. This card will allow the shareholder to exercise all his rights as a shareholder of the Company. Any shareholder who is entitled to attend the General Meeting but does not attend may be represented by another person. This person may not be a shareholder but must comply with the requirements and formalities required by law. The representation must be conferred in writing or by any telematic or audiovisual means. In the latter case, it must be recorded on film, magnetic tape or computer, accompanied by an electronic copy of the attendance and proxy card duly signed by the shareholder. If it is not recorded in a public document, it must be special for each Meeting. The representation shall include all the shares held by the represented shareholder. The representation is always revocable. The attendance of the represented shareholder to the General Meeting will imply a revocation of the representation right.

The shareholders must be informed that it will not be possible to attend the meeting remotely as the Company does not have the technical means to recognize and identify those attending, the permanent communication between those present, and the intervention and issuance of the vote in real time.

### **DATA PROTECTION**

The personal data that shareholders send to the Company for the exercise of their rights of attendance, delegation and vote at the General Meeting will be treated with the purpose of managing the development, compliance and control of the existing shareholder relationship. Also, the data provided by the banks, companies and securities agencies in which these shareholders have their shares deposited or

through the entity legally authorized to keep the register of book entries: IBERCLEAR.

Likewise, the shareholders are informed that these data will be included in a computer file owned by the Company, and the shareholders will have the possibility to exercise their right of access, rectification, cancellation and opposition by means of a written communication sent to the Company (calle México, 20, 3, 03008, Alicante) or to the email address [dpo@facephi.com](mailto:dpo@facephi.com) (in accordance with the provisions of Regulation 2016/679 of the European Parliament and the Council, on Data Protection and in Organic Law 3/2018, of 5 December, on Personal Data Protection and guarantee of digital rights,).

In the event that the shareholder includes personal data in the representation card referring to other individuals, the shareholder must inform them of the points contained in the previous paragraphs and comply with any other requirements that may be applicable for the correct transfer of the personal data to the Company, requesting, if appropriate, expressed consent for the processing of their data.

FacePhi will apply the security levels established by the regulations according to the nature of the data being processed, adopting certain measures to guarantee a level of security appropriate to the risk. These measures include, among others, the pseudonymization and encryption of personal data, the ability to guarantee the confidentiality, integrity and availability of the processing systems and services, and the ability to restore access to personal data in the event of a physical or technical incident.

### **ADDITION TO THE AGENDA OF THE GENERAL MEETING**

As from the publication of the announcement of this notice of the General Meeting, those shareholders representing at least 5% of the share capital may address to the Company suggestions they consider appropriate in order to promote the inclusion of new items in the agenda. Moreover, they may request the publication of a supplement to the notice of the General Meeting. The new points must be accompanied by a justification or a justified proposal for a resolution. The exercise of this right must be done by means of reliable notification that must be received at the registered office within five days of the publication of this notice of call.

Alicante, 29 of May 2023.