

**BME - GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Alicante, 5th January 2024

**COMMUNICATION- OTHER RELEVANT INFORMATION - FACEPHI BIOMETRIA, S.A.**

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 227 of the Law 6/2023 17<sup>th</sup> March, Spanish Securities Market and Investment Services, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter "FacePhi" or "the Company", interchangeably).

The Company published last 21<sup>st</sup> July the resolutions adopted by the Extraordinary General Shareholders' Meeting held on that date, which included, as the first point, the delegation to the Board of Directors of the power to issue notes convertible into shares of the Company in favour of Nice & Green, S.A. ("Nice & Green"), with the exclusion of pre-emptive subscription rights, for a maximum conversion amount of €20,000,000, as well as to increase de share capital by the amount necessary to cover the conversion of said notes.

Last 6<sup>th</sup> October, the Board of Directors adopted a resolution, under the aforementioned delegation of powers, to issue a second issuance of 190 convertible bonds for a total nominal amount of 1,900,000 euros ("Convertible Bonds OCTOBER 2023"), and Nice & Green is the sole beneficiary of this issuance.

Nice & Green, under the provisions of the investment agreement, notified to the Company and exercised its right to convert 50 Notes (October 2023) for a conversion amount of 500,000 euros. As a result of the foregoing, the Company will grant a capital increase title deed to cover the conversion of that said Notes. The 264,368 new shares of the Company are issued with an issuing price of 1,8913 euros (issue premium 1,8513 euros plus 0.04 euros of nominal value).

After this capital increase has been granted, the share capital will set at the sum of € 862,569.64, represented by 21,553,991 shares of € 0.04 nominal value each, of the same class, equal, cumulative and indivisible.

Following the exercise of the 50 convertible bonds, the 190 bonds of the series "Obligaciones Convertibles OCTOBER 2023" have been redeemed.

In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

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Javier Mira Miró

**Chairman of the Board of Directors**