

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Alicante, 20th March 2024

COMMUNICATION- OTHER RELEVANT INFORMATION - FACEPHI BIOMETRIA, S.A.

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 227 of the Law 6/2023 17th March, Spanish Securities Market and Investment Services, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter “FacePhi” or “the Company”, interchangeably).

The Company published, in 21st July of 2023, the resolutions adopted by the Extraordinary General Shareholders’ Meeting held on that date, which included, as the first point, the delegation to the Board of Directors of the power to issue notes convertible into shares of the Company in favour of Nice & Green, S.A. (“Nice & Green”), with the exclusion of pre-emptive subscription rights, for a maximum conversion amount of €20,000,000, as well as to increase de share capital by the amount necessary to cover the conversion of said notes.

This agreement was amended and duly published on 19th January 2024, in the following terms:

- To reduce the maximum amount that the investor can invest, from the initial amount of 20 million euros to 11.1 million euros. The amount pending investment at the date of signing the addendum was 4.2 million euros (420 bonds).
- From that said amount, Facephi would issue up to 7 tranches of 60 convertible bonds (600,000 euros) at one-month intervals. All other circumstances and agreements between the parties remain unchanged.

Last 18th of March, the Board of Directors adopted a resolution, under the aforementioned delegation of powers, to issue a fourth issuance of 60 convertible bonds for a total nominal amount of 600,000 euros (“Convertible Bonds 3rd Tranche 24”), and Nice & Green is the sole beneficiary of this issuance.

In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

Javier Mira Miró

Chairman of the Board of Directors